# Meeting Agenda of the Montana Board of Public Accountants Virtual 10:00 A.M. - Conclusion August 27<sup>th</sup>, 2021

Call-In #: 1-646-558-8656 or 1-406-444-9999 Meeting ID: 815 8904 7269 Password: 234056

- 1. Call to Order Establish Quorum Introduction of Board & Staff Members Present (00:00)
- 2. Introduction and Welcome of New Board Members (00:00)
- 3. Approval and Tentative Modification of Agenda Order (00:00)
- 4. Review Minutes (00:00)
  - a. June 29, 2021 FB Meeting
- 5. Public Opportunity to Comment (00:00)

(Presiding Officer Statement) "Under this item, the Board will offer an opportunity to members of the public in attendance to comment on any public matter under the jurisdiction of the Board that is not on the agenda of this meeting. While the Board cannot take action on any issues presented, the board will listen to comments and may ask staff to place the issue on a subsequent agenda. The presiding officer may limit the comment period in order to proceed with the board meeting."

#### 6. Board Action

- a. Non-routine Applications (00:00)
  - i. Allen, Sarah
  - ii. Babbar, Rohit
  - iii. Bhambure. Sarika
  - iv. Buchan Hand, Katie
  - v. Dinavahi, Shilpa Satish Kumar
  - vi. Apte, Tapan Vasudeo
  - vii. Gandhi, Heena
  - viii. Gaur, Sanjay
  - ix. Gugnani, Tamanna
  - x. Gupta, Khushbu
  - xi. Han, Anna
  - xii. Huyard, Rebecca
  - xiii. Johnson, Keaton
  - xiv. Jose, Roger
  - xv. Kohli, Naman Jeet Singh
  - xvi. Modi, Shreyance
  - xvii. Mohammad, Jafar
  - xviii. Monk, Susanne
  - xix. Rani, Komal
  - xx. Reeves, Alice
  - xxi. Shah, Vivek
  - xxii. Sharma, Riddhi
  - xxiii. Singla, Mohit
  - xxiv. Smith, Elizabeth

- xxv. Stabio, David
- xxvi. Stoltz, Mariah
- xxvii. Subburathinam, Sushmitha
- xxviii. Tanna, Riya
- xxix. Tuteja, Sonia
- xxx. VanderZanden, Andrew
- xxxi. Vengelam Valappil, Nitheesh
- xxxii. Yalapalli, Shanmugam
- b. Rulemaking (00:00)
  - i. Consideration of Rule Amendment & Repeals
    - 1. ARM 24.201.101 Board Organization
    - 2. ARM 24.201.301 Definitions
    - 3. ARM 24.201.401 Board Meetings
    - 4. ARM 24.201.405 Committees
    - 5. ARM 24.201.505 Firms Registration
    - 6. ARM 24.201.524 Cheating
    - 7. ARM 24.201.532 Nonroutine Applications
    - 8. ARM 24.201.537 Retired Status
    - 9. ARM 24.201.1101 Introduction
    - 10. ARM 24.201.2101 Renewals
- c. Panel Assignments (00:00)

### 7. MSCPA Update (00:00)

a. Allen Lloyd

### 8. Board or National Committee Reports (00:00)

- a. NASBA
- b. NASBA 114<sup>th</sup> Annual Conference October 31<sup>st</sup> November 3<sup>rd</sup> San Diego, CA

### 9. Executive Officer Report (00:00)

- a. FY21 Financial Reports
- b. Operational Updates

## 10. Future Meetings (00:00)

- a. No Action Required
  - September 28, 2021
  - November 9, 2021
  - December 14, 2021
- b. Setting of Tentative 2022 Meeting Dates

# 11. Adjourn

#### **NOTICE**

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New agenda items may be added or removed up to "three business days" before the meeting. For the most accurate agenda, please consult the web site at <a href="https://www.publicaccountant.mt.gov">www.publicaccountant.mt.gov</a>. The board may reorder the agenda at the beginning of the meeting.